

Technology and AI Summit in collaboration with MSCI - Participant Roundtable

06.10.2026 | 08:30AM-13:30PM

08:30

Registration & breakfast

09:00

Welcome and introduction

- Opening remarks
- Roundtable introductions
- Objectives for the day

09:20

**Peer Study Findings: The Current State of
Technology & AI Adoption**

- Key findings from the Global Asset Owner Technology & AI Peer Study
- Emerging patterns across participating organisations

09:50

Session #1. Technology & AI Strategy

- Defining organisational ambition
- Aligning AI with investment and business priorities
- Progress, barriers and lessons learned

10:35

Break

11:00

Session #2. Governance, Risk & Responsible AI

- Governance models and oversight
- Managing risk in an evolving AI environment
- Building confidence and trust in AI-enabled organisations

11:45

**Session #3. Building the Intelligent Technology
Stack**

- Data, platforms and infrastructure
- Scaling AI capabilities
- Technology foundations for future growth

12:30

Break for Lunch

AGENDA

Technology and AI Summit in collaboration with MSCI - Open Summit Session

06.10.2026 | 13.30-18:30PM

AGENDA

13:30	Welcome from MSCI & Thinking Ahead Institute
13:40	Technology & AI Peer Study: Key Findings and Industry Implications
14:00	Session #4: The Future Investment Organisation • Future direction of travel • How AI is changing operating models • Vision for the next generation investment organisation
14:45	Session #5: Professional 2.0 – Skills for the AI Era • How roles and capabilities are evolving • New skills for investment and technology teams • Leading organisational transformation
15:30	Break
15:50	Session #6: The AI Ecosystem • Asset owner and asset manager collaboration • Working with technology providers and partners • Building effective AI-enabled ecosystems
16:35	Participant Perspectives • Short practitioner presentations from peer study participants • Real-world experiences, challenges and lessons learned
17:00	Closing Reflections & Next Steps
17:15	Networking Reception